Beyon Announces Q2 2026 and Half Year 2026 Financial Results

Manama, Bahrain


Shaikh Abdulla bin Khalifa Al Khalifa, Beyon Chairman


Andrew Kvaalseth Beyon CEO

Beyon BSC (Ticker: BEYON), today announced its financial results for the second quarter and first half of 2026.

For the second quarter of 2026, Beyon reported net profit attributable to the equity holders of the Company of BD18.3M (US$48.5M), representing a 7% increase compared to BD17.2M (US$45.6M) reported for the corresponding period in 2025. The increase was primarily driven by higher net revenues and continued operational efficiencies. Earnings per share (EPS) for the quarter stood at 11.1 fils, compared to 10.4 fils in the second quarter of 2025.

Total comprehensive income attributable to equity holders in Q2 2026 was reported at BD20.1M (US$53.3M), a 25% decrease from BD26.7M (US$70.8M) in the second quarter of 2025, due to foreign currency translation differences and investment fair value changes.

Operating profit for Q2 2026 increased by 4% to BD29.5M (US$78.2M), compared to BD28.5M (US$75.6M) in the corresponding period of 2025. EBITDA rose by 5% to BD49.4M (US$131.0M), up from BD46.9M (US$124.4M) in Q2 2025, with the company maintaining a healthy EBITDA margin of 39%.

Revenue for the second quarter of 2026 remained stable at BD125.8M (US$333.7M), compared to BD125.3M (US$332.4M) reported in the corresponding period of 2025.

For the first six months of 2026, net profit attributable to the equity holders of the Company was BD33.6M (US$89.1M), a 5% decrease from BD35.3M (US$93.6M) reported in the corresponding period of 2025. While the Group's financial performance showed improvement over the course of the period, results continued to be impacted by the regional geopolitical situation, particularly in the first quarter of 2026. Earnings per share (EPS) for the first half of 2026 stood at 20.4 fils, compared to 21.3 fils for the same period in 2025.

Total comprehensive income attributable to equity holders of the company decreased by 19% from BD38.6M (US$102.4M) in H1 2025 to BD31.3M (US$83.0M) in H1 2026 mainly due to foreign currency translation differences.

Operating profit for the first six months of 2026 was BD53.2M (US$141.1M), compared to BD54.5M (US$144.6M) in the corresponding period of 2025, reflecting a 2% decrease. EBITDA remained stable at BD92.4M (US$245.1M), compared to BD92.3M (US$244.8M) reported in the first half of 2025. The Company maintained a healthy EBITDA margin of 38% during the period.

Revenue for the first six months of 2026 increased by 1% to BD244.8M (US$649.3M), compared to BD242.8M (US$644.0M) in the corresponding period of 2025. The increase was primarily driven by growth in international operations and digital services. International operations contributed to 57% of revenues during the period compared to 55% during the same period last year.

Beyon's balance sheet remains strong with total equity attributable to equity holders of the company of BD569.6M (US$1,510.9M) as of 30 June 2026, 1% lower than BD574.1M (US$1,522.8M) reported as of 31 December 2025. Total assets of BD1,290.9M (US$3,424.1M) as of 30 June 2026 are 1% lower than total assets of BD1,305.5M (US$3,462.9M) as of 31 December 2025. Net assets as of 30 June 2026 which stand at BD631.3M (US$1,674.5M) are 1% lower than BD637.2M (US$1,690.2M) reported as of 31 December 2025. The Company reported cash and bank balances of BD121.1M (US$321.2M) as of 30 June 2026.

The Board of Directors approved an interim cash dividend of 13.5 fils per share, representing 13.5% of the Company's paid-up capital, for the six-month period ended 30 June 2026. The dividend is in line with the interim dividend paid in 2025 and reflects the Board's continued commitment to delivering sustainable and attractive returns to shareholders.

Beyon Chairman H.E. Shaikh Abdulla bin Khalifa Al Khalifa commented on the financial results for the second quarter and first six months of 2026 following a meeting of the Board of Directors on Thursday 30th July.

"While the ongoing geopolitical situation in the region continues to impact our operations in Bahrain, the Group delivered a strong second quarter performance, supported by the continued growth of our international operations, which now contribute an increasing share of Group revenues. This reflects the success of Beyon's long-term strategy to diversify its business, expand its international presence and build multiple drivers of sustainable growth."

"The Board approved an interim cash dividend of 13.5 fils per share, in line with the dividend paid in 2025. This reflects our confidence in Beyon's financial position and our continued focus on disciplined cost allocation while delivering sustainable returns for shareholders."

"The Board remains focused on strong governance and strategic oversight as Beyon continues to execute its long-term vision. Through strategic investment, regional expansion and continued innovation, we will continue to focus on delivering sustainable long-term returns for our shareholders while contributing to the Kingdom's digital transformation agenda."

Commenting on the second quarter, Beyon Group CEO Andrew Kvaalseth said, "Our second quarter performance reflects the strength of our execution, with higher profitability driven by continued operational efficiencies alongside steady growth across our core revenue streams, particularly in international operations and digital services."

"This reflects the successful execution of our growth strategy and the increasing scale and maturity of our operations across regional markets, while EBITDA increased and margins remained healthy, demonstrating the resilience of our diversified business."

"Across the Group, we continued to advance our strategy by enabling enhanced connectivity solutions, accelerating digital innovation and embedding AI-enabled capabilities. These investments reinforce our competitive position, improve customer experience, and create new opportunities for sustainable revenue growth across both our connectivity and digital portfolios."

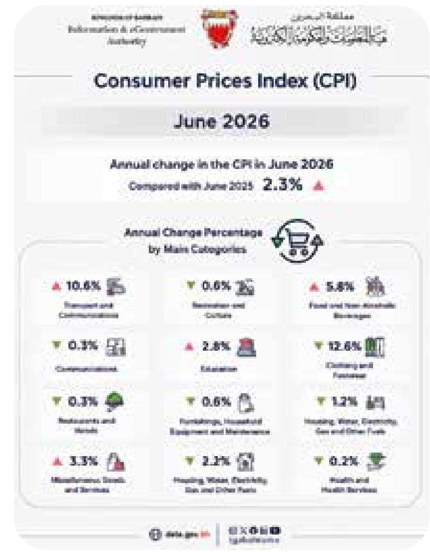
"Looking ahead, we are confident in our strategic direction and remain focused on disciplined execution. We will continue investing in digital infrastructure, AI, cybersecurity and next-generation connectivity to support Beyon's regional leadership and unlock new opportunities for sustainable long-term growth."

This press release, along with the full set of financial statements, is available on the Bahrain Bourse website and on Beyon website, www.beyon.com

June Inflation Hits 2.3% in Bahrain

Transport Costs Surge While Clothing Prices Decline

TDT | Manama
Hasan Barakat



Annual inflation rate rose by 2.3 per cent in June 2026 compared with the same month last year, driven mainly by higher transport and food prices, according to the latest Consumer Price Index (CPI) released by the Information and eGovernment Authority (iGA).

Transport recorded the largest annual increase among all major categories, rising 10.6 per cent, making it the biggest contributor to overall inflation.

Food and non-alcoholic beverages followed with a 5.8 per cent increase, while miscellaneous goods and services rose 3.3 per cent and education increased 2.8 per cent.

In contrast, clothing and footwear recorded the steepest annual decline, falling 12.6 per cent compared with June 2025.

Housing, water, electricity, gas and other fuels decreased by 2.2 per cent, while furnishings, household equipment and routine home maintenance fell 1.2 per cent.

Smaller declines were also recorded in recreation and culture, and alcoholic beverages and tobacco, both down 0.6 per cent. Communication and restaurants and hotels each slipped 0.3 per cent, while health costs edged down 0.2 per cent.

The iGA said detailed Consumer Price Index data is available through the Kingdom's Open Data Portal.

Filipina Designer Wins Wage Fight as Perfume Claim Fails

TDT | Manama
Mohammed Darwish


Zainab Madan, lawyer

A Filipina fashion designer has won over BD2,300 after her boss failed to pay months of wages, then claimed she owed nearly BD3,000 for perfume sent to the Philippines.

The High Labour Court dismissed the firm's claim after finding no proof that the worker owed it any cash or money for the goods.

The woman, represented by lawyer Zainab Madan, was awarded BD1,816.667 in unpaid wages and BD500 for unused annual leave.

She will also receive BD100 in legal fees, damages for the late wages and yearly interest of 1 pc on the holiday pay from February 11, 2026, until the bill is cleared.

The designer earned BD500 a month under a one-year contract that ran from November 7, 2024, to November 7, 2025.

She told the court she had not been paid for June, August or October 2025, or for her final seven days at work. She also sought BD200 cut from her September wage.

The firm claimed she had been given BD1,000 in cash, kept another BD100 and taken perfume worth BD2,860 abroad to sell.

It asked the court to order her to pay BD2,960 and deduct that sum from any money she won.

But judges found no receipts, written records, admissions or other proof that she had received the cash or had agreed to pay for the perfume.

One witness said he had packed perfume for shipment to the Philippines at the worker's request. Yet he knew nothing about the terms of the deal, why the goods were sent, if they were sold or who got the money.

A second witness was not allowed to give evidence after records showed he was both a manager and partner in the firm.

The court said the employer had also failed to show that the missing wages had been paid through lawful channels.

It ordered the firm to pay BD134.500 in court costs and BD10 for the copy of the ruling used to enforce the award.

Dietitian Warns Against Extreme Weight Loss Diets

Sustainable lifestyle changes remain the safest approach to lasting weight management

TDT | Manama
Hasan Barakat

Many people seeking rapid weight loss before weddings, holidays or special occasions are putting their health at risk by following extreme low-calorie diets without medical supervision, according to Bahraini dietitian Shaima Mohammed.

Speaking to The Daily Tribune, Mohamed warned that very low-calorie diets (VLCDs), which typically restrict daily intake to 800 calories or less, are designed for a limited group of patients under the close supervision of doctors and dietitians—not for healthy individuals looking for quick results.

She explained that these diets often rely on specially formulated meal replacement products to provide essential nutrients and are generally prescribed only for short-term use, particularly for patients who need rapid weight loss before certain medical procedures.

She cautioned that while VLCDs can produce rapid weight loss, they also carry significant health risks. One of the most serious complications is the increased likelihood of developing gallstones, with some patients eventually requiring gallbladder surgery.

Other common side effects include constipation, fatigue, dizziness, headaches, muscle cramps, low blood sugar, sensitivity to cold and noticeable hair loss.

Mohamed also highlighted the loss of lean muscle mass as a major concern, noting that it can slow metabolism and make it more difficult to maintain weight loss over time. Inadequate nutritional planning can also result in vitamin and mineral deficiencies that affect overall health.

Beyond the physical effects, she said highly restrictive diets can negatively impact mental and social wellbeing, making it difficult for people to participate in family meals, celebrations and social gatherings. They may also increase the risk of unhealthy eating habits, including binge eating, while the cost of commercial meal replacement programmes can create an additional financial burden.

> They are not designed for people who simply want to lose weight quickly before a social event or holiday
>
> CLINICAL DIETITIAN SHAIMA MOHAMMED

Mohamed stressed that attempting these diets without professional guidance can lead to serious medical complications and, in rare cases, death. She said every individual's nutritional needs must be carefully assessed to ensure they receive adequate protein, vitamins and minerals throughout the programme.

Although VLCDs often produce faster initial weight loss than conventional dieting, Mohamed noted that much of the lost weight is typically regained once normal eating resumes, resulting in long-term outcomes similar to less restrictive weight-loss approaches.

"The goal of weight management should not simply be achieving a lower number on the scale, but improving health and developing healthy eating habits that can be maintained long term," she said.

She emphasised that sustainable lifestyle changes, rather than extreme calorie restriction, remain the safest and most effective strategy for achieving lasting weight management.

Youth City Inspires Future Leaders

Secretary-General of the Council of Representatives, Engineer Mohammed Ibrahim Al Sisi Al Buainain, and a delegation from the Parliament Secretariat visit Youth City 2030, where they toured programmes designed to develop the skills and capabilities of Bahraini youth and explored opportunities to strengthen cooperation in advancing youth empowerment.