

Trafco Group discloses financial results for nine months ended 30th September 2025

Manama

Trafco Group (Trading code: TRAFCO) has reported a net profit attributable to the shareholders of Trafco BD 259k for the third quarter of 2025 as against BD 263k compared to the third quarter of the previous year, with a minor decrease of 2%. The basic and diluted earnings per share for the third quarter of 2025 were 3 fils compared to 4 fils during the third

Mr. Ebrahim Zainal, Chairman of Trafco Group

quarter of the previous year.

The total comprehensive income attributable to the shareholders of Trafco for the third quarter of 2025 was BD 289k compared to BD 262k of the third quarter of the previous year with an increase of 10%.

Mr. Ebrahim Zainal, Chairman of Trafco Group stated that after the market downturn in the first half of the year, it showed improvement in the third quarter. Overstock of products is decreasing, and we expect better performance in the last quarter of the year.

For the nine months ended 30th September 2025, the group achieved a net

profit attributable to the shareholders of Trafco of BD 1.15m compared with BD 1.82m in the same period of the previous year, a decrease of 37%.

The basic and diluted earnings per share for the nine-month period of 2025 were 15 fils compared with 25 fils in the same period of the previous year.

The total comprehensive income attributable to the shareholders of Trafco for the nine months period of 2025 of BD 1.42m compared to BD 1.84m of the same period of the previous year, with a decrease of 23%.


The total shareholders' equity (excluding minority interests) as of

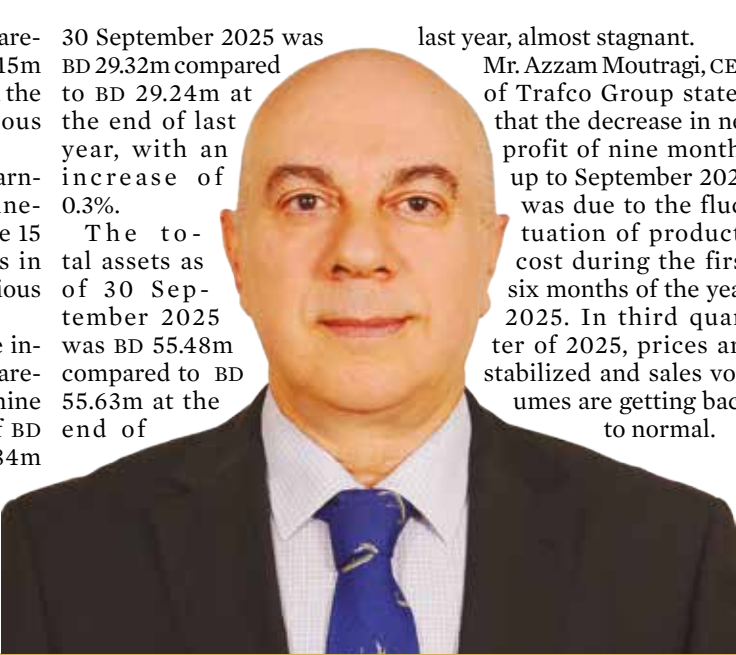
30 September 2025 was BD 29.32m compared to BD 29.24m at the end of last year, with an increase of 0.3%.

The total assets as of 30 September 2025 was BD 55.48m compared to BD 55.63m at the end of

last year, almost stagnant.

Mr. Azzam Moutragi, CEO of Trafco Group stated that the decrease in net profit of nine months up to September 2025 was due to the fluctuation of products cost during the first six months of the year 2025. In third quarter of 2025, prices are stabilized and sales volumes are getting back to normal.





Al Hilal Multi specialty medical Center – Sitra Branch celebrates 2nd anniversary with launch of a 24-Hour Clinic

Manama

Al Hilal Multi specialty medical Center, Sitra Branch, proudly marked its 2nd Anniversary with a special cake cutting ceremony held on November 8th at 4:30 PM in the Al Hilal Sitra Ballroom.

The celebration was honored by the presence of Ms. Jalila Al Sayed, Member of Parliament, and Ms. Nouriya Abd Ali Al-Aali, Head of the Cultural and Social Activities Department, who jointly inaugurated the new 24-hour clinic alongside Dr. Sharath Chandran, CEO of Al Hilal Healthcare Group, and Mr. Sahal Jamaluddin (Finance Manager).

Mr. Mohammed Tawfiq Al-Abbas, Member of the Capital Municipality Council, also graced the occasion, along with several community leaders and residents from the Sitra region – making the event a memorable and inspiring milestone in the centre's journey of care.



Special Anniversary Activities and Offers

As part of the anniversary celebrations, Al Hilal Medical Centre – Sitra Branch successfully conducted three days of Free Health Check-ups for the community of Sitra and its neighboring areas, held on November 7th, 8th, and 9th.

The Free Tests Included:

- Blood Pressure
- Blood Sugar
- SGPT (Liver Enzyme Test)
- Body Mass Index (BMI)
- Total Cholesterol
- Creatinine (Kidney Test)
- SPO2 (Oxygen Level)
- Vitamin D
- Doctor Consultation

These community-focused activities reinforced Al Hilal's ongoing commitment to promoting preventive health and early detection through accessible and quality healthcare services.

Special Anniversary Health Check-Up Package – Only BD 9

Available exclusively at Al Hilal Medical Centre, Sitra Branch

Valid until November 30, 2025


Package Includes:

- RFT (Renal Function Test)
- LFT (Liver Function Test)
- Lipid Profile
- RBS/FBS (Random/Fasting Blood Sugar)
- eGFR (Kidney Function Test)
- Iron Test
- CBC (Complete Blood Count)
- HbA1c (Diabetic Control Test)
- TSH (Thyroid Function Test)
- Vitamin D
- Urine Routine
- ECG (Electrocardiogram)

Additional Offers:

Vitamin D or Vitamin B12 Test for only BD 2.

Al Hilal Healthcare Group is one of Bahrain's leading healthcare providers, known for delivering accessible, affordable, and high-quality medical care to all communities. With the launch of its new 24-hour facility in Sitra, the Group continues its mission of providing care, compassion, and commitment – around the clock.



مجموعة ترافكو
 Trafco Group B.S.C.


INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS	NINE-MONTH PERIOD ENDED 30 SEPTEMBER	
FOR THE PERIOD ENDED 30 SEPTEMBER 2025 (REVIEWED)	2025	2024
	BD	BD
OPERATING ACTIVITIES		
Profit of the Group for the period	1,559,611	2,423,320
Adjustments for:		
Investment income	(1,302,221)	(1,207,627)
Depreciation on property, plant and equipment	795,075	727,377
Depreciation on right-of-use assets	324,457	318,599
Gain on termination of lease	(205)	(205)
Other finance costs	358,747	305,991
Finance costs on lease liabilities	147,287	153,260
Provision for employees' end of service benefits (Reversal) Provision for slow moving and obsolete of inventories	213,541	185,514
Allowance for expected credit losses	(7,276)	56,136
Amortization of Government grant	104,803	156,946
Gain on disposal of property, plant and equipment	(8,679)	(3,667)
	—	(4,047)
Operating profit before changes in working capital	2,185,345	3,111,597
Working capital changes:		
Inventories	1,633,888	(1,834,373)
Right of return assets	(582)	(454)
Trade and other receivables	82,052	(1,155,541)
Trade and other payables	702,143	11,573
Retention payable	2,400	137,140
Contract and refund liabilities	14,021	151,894
Net cash generated from operations	4,619,267	421,836
Directors' remuneration paid	(119,925)	(119,925)
Employees' end of service benefits paid	(229,363)	(148,211)
Net cash flows generated from operating activities	4,269,979	153,700
INVESTING ACTIVITIES		
Additions to property, plant and equipment	(1,336,086)	(2,268,789)
Proceeds from disposals of property, plant and equipment	—	4,052
Proceeds from disposals of investment at fair value through other comprehensive income	39,556	357,998
Additions to investment at fair value through other comprehensive income	—	(196,181)
Dividends and interest received	1,302,221	1,207,627
Net cash flows generated from (used in) investing activities	5,691	(895,293)
FINANCING ACTIVITIES		
Dividends paid	(1,335,413)	(1,261,223)
Term loans availed	1,410,000	1,000,000
Repayment of term loan	(1,321,977)	(723,504)
Import loans availed	6,709,549	10,209,258
Repayment of import loan	(7,357,543)	(9,610,324)
Finance costs paid on loans	(364,585)	(297,422)
Payment of principal portion of lease liabilities	(313,368)	(298,550)
Finance costs paid on lease liabilities	(147,287)	(153,260)
Net cash flows used in financing activities	(2,720,624)	(1,135,025)
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	1,555,046	(1,876,618)
Foreign currency translation adjustments - net	10,008	34,979
Cash and cash equivalents at 1 January	610,861	5,038,110
CASH AND CASH EQUIVALENTS AT 30 SEPTEMBER (A)	2,175,915	3,196,471
(A) Cash and cash equivalents comprise of following amounts:		
Cash, bank balances and short-term deposits	2,963,842	3,333,826
Less: Bank overdrafts	(787,927)	(137,355)
	2,175,915	3,196,471


INTERIM CONDENSED CONSOLIDATED FINANCIAL STATEMENTS											
30 SEPTEMBER 2025 (REVIEWED)											
INTERIM CONSOLIDATED STATEMENT OF PROFIT OR LOSS OR OTHER COMPREHENSIVE INCOME				THREE-MONTH PERIOD ENDED 30 SEPTEMBER		NINE-MONTH PERIOD ENDED 30 SEPTEMBER					
FOR THE PERIOD ENDED 30 SEPTEMBER 2025 (REVIEWED)				2025	2024	2025	2024				
				BD	BD	BD	BD				
Revenue from contracts with customers				11,327,953	11,273,159	33,573,183	35,725,749				
Costs of revenue				(9,024,845)	(8,931,015)	(27,239,220)	(28,480,584)				
GROSS PROFIT				2,303,108	2,342,144	6,333,963	7,245,165				
Other operating income				52,426	52,683	61,628	131,336				
Personnel costs				(1,160,542)	(1,137,071)	(3,495,114)	(3,423,758)				
General and administration expenses				(273,743)	(258,963)	(725,573)	(763,485)				
Selling and distribution expenses				(407,630)	(390,793)	(1,087,851)	(1,106,602)				
Depreciation on property, plant and equipment				(90,297)	(91,700)	(286,398)	(285,298)				
Depreciation on right-of-use assets				(56,708)	(55,774)	(169,871)	(164,124)				
PROFIT FROM OPERATIONS				366,614	460,526	730,684	1,633,834				
Investment income				207,131	151,416	1,302,221	1,207,627				
Finance costs				(112,595)	(103,039)	(338,747)	(305,991)				
Financial income on lease liabilities				(47,255)	(50,655)	(147,287)	(153,260)				
Foreign exchange gains, net				11,541	12,107	32,740	41,110				
PROFIT OF THE GROUP FOR THE PERIOD				425,435	470,355	1,559,611	2,423,320				
of which profit attributable to non-controlling interests				(166,631)	(206,970)	(409,685)	(598,919)				
PROFIT FOR THE PERIOD ATTRIBUTABLE TO SHAREHOLDERS OF TRAFCO GROUP B.S.C.				258,804	263,385	1,149,926	1,824,401				
BASIC AND DILUTED EARNINGS PER SHARE (FILS)				3	4	15	25				
OTHER COMPREHENSIVE INCOME											
Items not to be reclassified to profit or loss in subsequent periods:											
- Gain on disposals of investment at fair value through other comprehensive income				—	—	3,025	102,921				
- Net change in fair value of investment through other comprehensive income				29,358	(27,852)	275,331	(108,641)				
				29,358	(27,852)	278,356	(5,720)				
Items to be reclassified to profit or loss in subsequent periods:											
- Exchange differences on translation of foreign operations				7,736	45,449	10,008	34,979				
Other comprehensive income for the period				—	37,094	17,597	288,366				
TOTAL COMPREHENSIVE INCOME OF THE GROUP FOR THE PERIOD				462,529	487,952	1,847,977	2,452,579				
of which attributable to non-controlling interests				(173,652)	(225,715)	(428,104)	(610,838)				
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD ATTRIBUTABLE TO SHAREHOLDERS OF TRAFCO GROUP B.S.C.				288,877	262,237	1,419,873	1,841,741				

INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY		Attributable to shareholders of Trafco Group B.S.C.																
FOR THE PERIOD ENDED 30 SEPTEMBER 2025 (REVIEWED)		Reserves																
		Share capital	Treasury shares	Share premium	Statutory reserve	General reserve	Fair value reserves	Foreign currency reserves	Retained earnings - distributable	Retained earnings - non distributable	Proposed appropriations	Total reserves	Total Trafco's shareholders	Non-controlling interests	Total equity			
		BD	BD	BD	BD	BD	BD	BD	BD	BD	BD	BD	BD	BD	BD	BD	BD	
2025		8,067,505	(1,706,644)	3,386,502	4,033,753	1,665,000	6,815,322	(47,083)	5,142,474	496,736	1,385,413	19,491,615	29,238,978	5,777,254	35,016,232			
Balance at 1 January 2025		—	—	—	—	—	—	—	1,149,926	—	—	1,824,401	1,149,926	409,685	1,559,611			
Other comprehensive income for the period		—	—	—	—	—	264,844	5,103	—	—	—	—	269,947	269,947	18,419	288,366		
Total comprehensive income for the period		—	—	—	—	—	264,844	5,103	1,149,926	—	—	—	—	—	—	—		
Dividend paid		—	—	—	—	—	—	—	—	—	—	(1,335,413)	—	—	—	—		
Transfer to general reserve		—	—	—	—	50,000	—	—	—	—	—	—	—	—	—	—		
Gain on disposal of investment at fair value through other comprehensive income		—	—	—	—	—	(1,543)	—	1,543	—	—	—	—	—	—	—		
Balance at 30 September 2025		8,067,505	(1,706,644)	3,386,502	4,033,753	1,715,000	7,078,623	(41,980)	6,293,943	496,736	—	19,576,075	29,323,438	6,205,358	35,528,796			
2024		8,067,505	(1,706,644)	3,386,502	4,033,753	1,615,000	8,483,180	(49,259)	4,597,974	496,736	1,311,223	20,488,607	30,235,970	5,403,645	35,639,615			
Balance at 1 January 2024		—	—	—	—	—	—	—	1,824,401	—	—	1,824,401	1,824,401	598,919	2,423,320			
Other comprehensive income (loss) for the period		—	—	—	—	—	(499)	17,839	—	—	—	17,340	17,340	11,919	29,259			
Total comprehensive income (loss) for the period		—	—	—	—	—	(499)	17,839	1,824,401	—	—	—	—	—	—	—		
Dividend paid		—	—	—	—	—	—	—	—	—	—	(1,261,223)	—	—	—	—		
Transfer to general reserve		—	—	—	—	50,000	—	—	—	—	—	—	—	—	—	—		
Gain on disposal of investment at fair value through other comprehensive income		—	—	—	—	—	(102,580)	—	102,580	—	—	—	—	—	—	—		
Balance at 30 September 2024		8,067,505	(1,706,644)	3,386,502	4,033,753	1,665,000	8,380,101	(31,420)	6,524,925	496,736	—	21,069,125	30,816,488	6,014,483	36,830,971			


SUSTAINABILITY COMPANIES

شركة ترافكو للتجارة والخدمات
 TRAFKO LOGISTICS & SERVICES






شركة ترافكو للتجارة والخدمات
 HAKAFATU TRADING COMPANY W.L.L.



TRAFKO DIVISION



The above Interim Condensed Consolidated Financial Statements were reviewed by Ernst & Young and approved by the Board of Directors on 10th November 2025.

Ebrahim Mohamed Ali Zainal
 Chairman

Yusuf Saleh Abdulla Alsaleh
 Vice Chairman

Azzam Moutragi
 Group CEO

Ernst & Young
 Auditor